

CLIENT REFERRAL FORM

DATE:	FROM:
TO: Community Health Initiative (CHI) Cecilia Flores / Nancy Gonzalez	AGENCY:
PHONE NUMBER: 661-632-5018	SENDER'S PHONE:
FAX NUMBER: 661-632-5988	SENDER'S FAX:
EMAIL: CHI-KernCounty@DignityHealth.org	SENDER'S EMAIL:

Client's Contact Information:

Client Name: _____ Best Time to Call: _____

Phone Number: _____ Home / Cell Alternate Phone: _____

Email: _____ English Spanish Other: _____

Reason for Referral:

Please select a program (if applicable):

- Medi-Cal Covered California Medicare Cal-Fresh

Client needs assistance with:

- | | | |
|--|--|---|
| <input type="checkbox"/> New application | <input type="checkbox"/> Renew application | <input type="checkbox"/> Add a member |
| <input type="checkbox"/> Select / change health plan | <input type="checkbox"/> Select / change doctor | <input type="checkbox"/> Check eligibility status |
| <input type="checkbox"/> Billing issues | <input type="checkbox"/> Referral authorization | <input type="checkbox"/> Prescription assistance |
| <input type="checkbox"/> Submit changes to DHS / health plan | <input type="checkbox"/> Request BIC / health plan cards | <input type="checkbox"/> Health insurance issues / advocacy |
| <input type="checkbox"/> Request a Medi-Cal renewal packet | <input type="checkbox"/> Schedule appointments | <input type="checkbox"/> Remove secondary insurance |
| <input type="checkbox"/> Request Medi-Cal renewal date | <input type="checkbox"/> Request Transportation | <input type="checkbox"/> Understanding health coverage |
| <input type="checkbox"/> Other/ Notes: _____ | | |

Referral Tracking (Initial Contact):

1 st Call	2 nd Call	3 rd Call
Initials: _____ <input type="checkbox"/> SF	Initials: _____ <input type="checkbox"/> SF	Initials: _____ <input type="checkbox"/> SF
Date: _____ Time: _____	Date: _____ Time: _____	Date: _____ Time: _____
<input type="checkbox"/> Contact made <input type="checkbox"/> LM <input type="checkbox"/> ULM	<input type="checkbox"/> Contact made <input type="checkbox"/> LM <input type="checkbox"/> ULM	<input type="checkbox"/> Contact made <input type="checkbox"/> LM <input type="checkbox"/> ULM
Notes: _____	Notes: _____	Notes: _____

Initial Outcome: Declined services Prescreening PES / Education In progress CLOSED

Notes: _____